

ProSystem fx Tax v. 2009.05070

2009 New York MTA Pro Forma Scan

An issue has been identified with 2009 -> 2010 Pro Forma of MTA refund returns. This issue has been corrected on Release 2009.05070. With this release, refund amounts no longer pro forma to 2010 as a prior year overpayment applied when the 2009 return did not have the "credit to your 2010 estimated MCTMT" option selected, in conjunction with no selection of the "Pro Forma federal and state estimate amounts" option on General > Return Options > Pro Forma and Organizer Print Options (Interview Form 6, Box 42) or in Office Manager.

This scan identifies all 2009 New York Individual MTA refund returns that do not have the "credit to your 2010 estimated MCTMT" option selected.

To install this scan:

1. Download the scan program into your ?:\WFX32 directory.
(where ? is the drive letter where your ProSystem fx programs reside)

Download W09INYMT.EXE

2. From Start/Run type ?:\WFX32\W09INYMT.EXE
(where ? is the drive letter where ProSystem fx programs are installed)
This self-extracting executable file will open a dialog allowing the user to select the location where the scan files will be extracted. The default location is C:\Wfx32 and should be changed to the user's Wfx32 directory location as appropriate.

To run this scan:

1. From Start/Run type ?:\WFX32\NYMTA ?
(where ? is the drive letter where ProSystem fx programs are installed)
Please remember, do not add a colon " : " after the last question mark (drive letter).
2. The scan output will automatically be sent to a text file which will be opened in Notepad. You can then use Notepad to print a copy of the scan output.

If you have questions regarding this issue, please contact our Technical Support Group at 1-800-739-9998, option 3.